

Equities at a Glance

NSE All Share

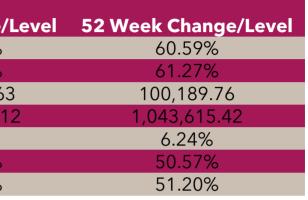
	Today's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/I
NSEASI Index	39,111.30	-0.82%	-0.89%	-2.51%	-2.88%
Market Cap (N billions)	20,468.57	-0.82%	-0.89%	-2.43%	-2.79%
Volume Traded (millions)	403.51	16.43%	1,499.48	34,048.12	37,419.63
Value Traded (N millions)	4,809.50	37.46%	16,068.15	370,829.59	390,675.12
NGN/USD	411	0.00%	-0.18%	4.32%	0.06%
NSEASI (\$)	95.28	-0.82%	-0.71%	-6.73%	-2.94%
Market Cap (\$ millions)	49,862.53	-0.82%	-0.71%	-6.64%	-2.85%

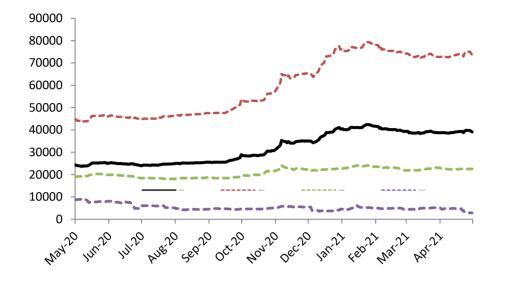
Index Performance

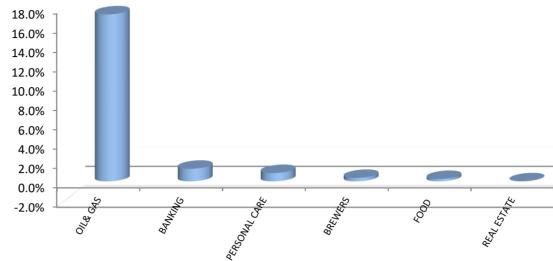
	1 Day	1 Wk	3 Month	6 Month				52 Wk Volatility	52 Wk Max
ARM Sector Indices	Return	Return	Return	Return	QTD Return	YTD Return	52 Wk Return	(SD)	Drawdown
BANKING	1.30%	-1.24%	-10.23%	-5.73%	-10.23%	-7.84%	31.93%	1.62%	-5.21%
BREWERS	0.35%	2.16%	-0.69%	10.01%	-0.69%	3.02%	56.53%	2.35%	-8.44%
CEMENT	-1.42%	0.61%	-3.27%	45.13%	-3.27%	-6.21%	83.05%	1.78%	-5.25%
TELECOM	-2.26%	-2.66%	4.07%	55.99%	4.07%	2.60%	97.15%	1.13%	-4.47%
PERSONAL CARE	0.86%	-1.22%	-5.14%	-5.60%	-5.14%	-8.53%	16.93%	2.32%	-8.33%
CONSTRUCTION	0.00%	0.27%	9.09%	11.88%	9.09%	9.41%	-14.14%	1.76%	-14.26%
FOOD	0.24%	0.30%	-4.13%	1.66%	-4.13%	-2.96%	35.04%	1.11%	-4.99%
INSURANCE	-0.36%	-0.20%	4.09%	3.43%	4.09%	7.96%	6.14%	1.20%	-8.23%
OIL& GAS	17.24%	10.75%	29.73%	86.34%	29.73%	67.83%	84.16%	3.53%	-13.19%
REAL ESTATE	0.00%	-0.12%	-2.44%	-2.35%	-2.44%	-2.27%	-5.18%	0.22%	-2.38%
ARM Capitalization Indices									
Large Cap (Top 10%)	-0.92%	-0.91%	-2.31%	28.49%	-2.31%	-3.11%	63.97%	0.95%	-1.97%
Mid Cap (Mid 30%)	-0.03%	-0.02%	-1.81%	3.87%	-1.81%	0.04%	17.94%	0.83%	-3.25%
Small Cap (Bottom 60%)	-3.50%	-12.74%	-32.78%	-44.33%	-32.78%	-34.01%	-68.09%	4.86%	-29.06%

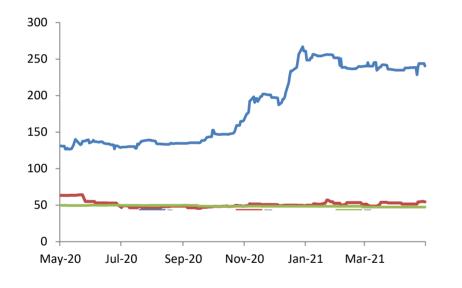
ARM Research

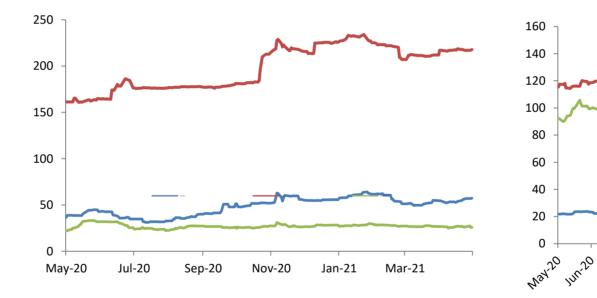
research@armsecurities.com.ng +234 1 270 1652 6 May 2021

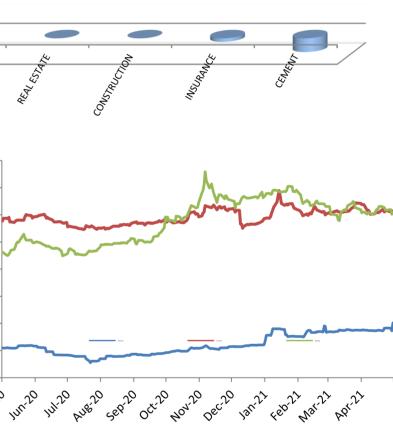












				1-day	1-week	3-month	6-month									
		Market Cap. (N'min)	Closing Price	Return	Return	Return	Return	52 wk Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low
BANKING																
Access Bank	31-Dec	234,316.57	8.10	5.19%	12.50%	-10.50%	-1.22%	27.56%	-10.50%	-4.14%	9.70	7.20	9.70	7.20	10.00	6.10
FBN Holdings	31-Dec	263,830.40	7.35	0.68%	6.52%	-1.34%	7.30%	56.38%	-1.34%	2.80%	7.65	6.90	7.85	6.90	8.40	4.70
FCMB	31-Dec	57,427.86	2.90	-5.84%	2.11%	-10.77%	-6.45%	69.59%	-10.77%	-12.91%	3.50	2.66	3.50	2.66	3.80	1.71
Guaranty Trust Bank	31-Dec	853,504.20	29.00	0.00%	-3.49%	-12.12%	-13.43%	28.89%	-12.12%	-10.36%	36.00	28.00	36.00	28.00	38.20	20.70
StanbicIBTC HOLDCO	31-Dec	459,000.00	45.90	2.00%	-8.20%	4.32%	-0.22%	61.05%	4.32%	4.20%	52.90	38.70	52.90	38.70	52.90	28.50
United Bank for Africa	31-Dec	237,465.99	7.20	0.00%	-2.04%	-18.64%	-11.66%	16.13%	-18.64%	-16.76%	9.25	6.80	9.25	6.80	9.75	5.95
Union Bank	31-Dec	83,832.24	4.95	1.02%	1.02%	-6.60%	-7.48%	-29.29%	-6.60%	-7.48%	6.10	4.55	6.10	4.55	7.00	4.55
Wema Bank	31-Dec	24,087.91	0.61	1.67%	1.67%	-17.57%	-4.69%	5.17%	-17.57%	-11.59%	0.75	0.55	0.75	0.55	0.90	0.50
Zenith Bank	31-Dec	689,153.04	21.95	3.05%	-0.90%	-14.42%	-1.57%	44.41%	-14.42%	-11.49%	27.20	20.30	27.20	20.30	28.15	14.80
Ecobank	31-Dec	84,549.33	5.30	1.92%	0.95%	-19.70%	-5.36%	6.00%	-19.70%	-11.67%	6.75	4.70	6.75	4.70	7.30	3.90
Fidelity Bank	31-Dec	64,324.05	2.22	-0.89%	-1.77%	-15.27%	-13.28%	22.65%	-15.27%	-11.90%	2.77	2.10	2.77	2.10	3.07	1.65
Sterling Bank	31-Dec	45,488.86	1.58	-1.25%	-1.25%	-21.78%	-13.19%	25.40%	-21.78%	-22.55%	2.04	1.43	2.10	1.43	2.42	1.14
BREWERIES																
Guinness	30-Jun	45,176.65	30.00	4.53%	10.91%	66.20%	71.43%	63.93%	66.20%	57.89%	35.90	18.50	35.90	17.65	35.90	13.00
Nigerian Breweries	31-Dec	434,514.73	54.80	0.00%	1.48%	-5.52%	5.38%	57.02%	-5.52%	-2.14%	63.00	47.00	63.00	47.00	63.10	30.00
International Breweries	31-Mar	17,291.39	5.30	0.00%	1.92%	-23.19%	-18.46%	6.00%	-23.19%	-10.92%	7.07	4.55	7.07	4.55	7.37	2.75
CEMENT & CONSTRUCTION		,														
Dangote Cement	31-Dec	3,605,771.37	211.60	-2.49%	-3.82%	-5.96%	21.26%	41.07%	-5.96%	-13.60%	237.00	204.00	244.90	204.00	245.00	122.00
BUA CEMENT	31-Dec	2,638,033.18	77.90	0.00%	7.15%	-2.63%	81.16%	141.18%	-2.63%	0.71%	80.00	69.95	85.00	69.95	85.00	31.60
Lafarge	31-Dec	115,095.42	21.00	-0.47%	-5.62%	-5.83%	7.69%	92.66%	-5.83%	-0.24%	30.30	19.50	30.30	19.50	30.30	10.00
Julius Berger	31-Dec	27,720.00	21.00	0.00%	0.48%	17.32%	23.17%	-22.08%	17.32%	17.98%	22.65	17.00	22.65	17.00	27.50	15.00
UACN Property DevCo	31-Dec	15,540.00	22.20	0.00%	0.00%	11.00%	-3.48%	-3.06%	11.00%	11.00%	23.90	18.00	23.90	18.00	23.90	15.30
CONSUMER & PERSONAL																
CARE																
PZ Cussons	31-May	20,447.96	5.15	0.98%	3.00%	-0.96%	7.29%	14.44%	-0.96%	-2.83%	5.85	4.15	5.85	4.15	5.85	3.85
Unilever	31-Dec	46,912.87	12.40	0.81%	-3.50%	-6.06%	-12.06%	18.10%	-6.06%	-10.79%	14.60	12.30	14.60	12.30	17.00	10.50
Glaxo Smithkline	31-Dec	7,534.02	6.30	0.80%	2.44%	-10.00%	8.62%	16.67%	-10.00%	-8.70%	7.25	6.10	7.25	6.10	8.45	4.30
FOOD & BEVERAGES																
Cadbury	31-Dec	14,649.98	7.80	0.00%	0.00%	-13.33%	-8.24%	4.00%	-13.33%	-13.33%	10.80	7.75	10.80	7.75	11.00	6.60
Dangote Flour Mills	30-Sep	39,211.69	14.80	0.00%	0.00%	2.07%	5.34%	47.26%	2.07%	2.07%	17.55	13.00	17.55	13.00	17.55	9.50
Dangote Sugar	31-Dec	210,600.00	17.55	2.03%	3.24%	-8.36%	6.36%	37.11%	-8.36%	-0.28%	21.70	16.40	21.70	16.40	22.25	11.20
Flour Mills	31-Mar	81,351.35	31.00	0.00%	0.00%	16.10%	13.97%	47.62%	16.10%	19.23%	34.70	27.00	34.70	26.10	34.70	17.00
Nestle	31-Dec	1,125,571.88	1,420.00	0.00%	0.00%	-5.65%	-0.12%	42.00%	-5.65%	-5.65%	1,505.00	1,350.00	1,505.00	1,350.00	1,505.00	995.00
Honeywell	31-Mar	9,119.73	1.15	-1.71%	-10.16%	-5.74%	16.16%	7.48%	-5.74%	-4.17%	1.49	1.09	1.49	1.09	1.49	0.90
UACN	31-Dec	19,784.90	10.30	0.00%	-2.83%	37.33%	29.56%	50.36%	37.33%	42.07%	10.95	7.15	10.95	7.10	10.95	5.40
OIL& GAS																
Forte Oil	31-Dec	19,211.60	14.75	0.00%	0.00%	0.00%	20.00%	31.49%	0.00%	0.00%	21.85	13.50	21.85	13.50	21.85	10.30
Conoil Plc	31-Dec	12,976.90	18.70	10.00%	10.00%	-10.31%	-1.84%	-2.09%	-10.31%	-10.31%	21.00	17.00	21.00	17.00	21.00	14.40
Mobil Oil	31-Dec	82,215.72	228.00	0.00%	0.00%	0.00%	20.00%	41.70%	0.00%	0.00%	249.50	228.00	249.50	228.00	249.50	160.90
Oando	31-Dec	36,103.86	3.00	0.00%	-3.23%	-15.49%	11.11%	9.09%	-15.49%	-18.92%	3.70	2.65	3.70	2.65	4.00	2.03
MRS Oil	31-Dec	2,768.48	10.90	0.00%	0.00%	-20.73%	-12.45%	-21.01%	-20.73%	-20.73%	13.75	10.90	13.75	10.90	13.80	10.90
Total	31-Dec	48,212.10	142.00	4.49%	4.49%	-0.70%	9.31%	47.46%	-0.70%	9.23%	143.00	135.90	143.00	130.00	143.00	79.10
Eterna Oil	31-Dec	8,137.86	6.24	0.00%	4.00%	18.18%	24.80%	188.89%	18.18%	22.35%	6.35	4.62	6.35	4.62	6.35	1.80
SEPLAT	31-Dec	334,420.75	604.40	9.99%	6.04%	21.83%	43.90%	22.25%	21.83%	50.24%	604.40	490.00	604.40	402.30	604.40	282.00
INSURANCE																
AllCO Insurance	31-Dec	11,352.26	1.29	4.88%	0.00%	15.18%	40.22%	44.94%	15.18%	14.16%	1.59	1.01	1.59	1.01	1.59	0.72
Continental Re	31-Dec	22,721.04	2.20	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.20	2.20	2.20	2.20	2.20	2.20
Custodian & Allied	31-Dec	34,114.81	5.80	0.00%	0.00%	-0.85%	4.50%	-0.85%	-0.85%	-0.85%	7.10	5.75	7.10	5.75	7.10	4.55
Mansard	31-Dec	9,240.00	0.88	-4.35%	-4.35%	-26.05%	-56.00%	-44.30%	-26.05%	-16.19%	1.70	0.87	1.70	0.87	2.57	0.70
Prestige Assurance	31-Dec	2,538.42	0.46	0.00%	0.00%	0.00%	-13.21%	-23.33%	0.00%	0.00%	0.60	0.41	0.60	0.41	0.77	0.41
AGRICULTURE																
Okomu Oil	31-Dec	98,252.73	103.00	0.00%	3.00%	11.35%	28.75%	87.10%	11.35%	13.19%	103.00	90.00	103.00	90.00	103.00	55.05
Presco	31-Dec	72,000.00	72.00	0.00%	0.00%	1.41%	7.46%	97.53%	1.41%	1.48%	75.00	69.00	75.00	69.00	79.75	36.45
ICT																
MTN Nigeria	31-Dec	3,297,431.11	162.00	-4.65%	-5.54%	-1.94%	12.50%	35.00%	-1.94%	-4.65%	182.90	157.00	182.90	157.00	182.90	109.50
AIRTEL AFRICA PLC	31-Dec	3,495,080.90	930.00	0.00%	0.00%	9.18%	126.72%	211.14%	9.18%	9.18%	930.00	851.80	930.00	851.80	930.00	298.90

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
CONOIL PLC	18.70	10.00%	ROYAL EXCHANGE PLC.	0.60	22.45%	LASACO ASSURANCE PLC.	1.56	321.62%	LASACO ASSURANCE PLC.	1.56	345.71%	LASACO ASSURANCE PLC.	1.56	477.78%
SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	604.40	9.99%	LASACO ASSURANCE PLC.	1.56	15.56%	ROYAL EXCHANGE PLC.	0.60	160.87%	CHAMPION BREW. PLC.	2.17	152.33%	B.O.C. GASES PLC.	12.25	235.62%
LINKAGE ASSURANCE PLC	0.63	8.62%	ACCESS BANK PLC.	8.10	12.50%	CHAMPION BREW. PLC.	2.17	112.75%	ROYAL EXCHANGE PLC.	0.60	130.77%	AIRTEL AFRICA PLC	930.00	211.14%
ACCESS BANK PLC.	8.10	5.19%	GUINNESS NIG PLC	30.00	10.91%	MORISON INDUSTRIES PLC.	0.94	91.84%	MORISON INDUSTRIES PLC.	0.94	91.84%	ETERNA PLC.	6.24	188.89%
AIICO INSURANCE PLC.	1.29	4.88%	CONOIL PLC	18.70	10.00%	GUINNESS NIG PLC	30.00	66.20%	GUINNESS NIG PLC	30.00	57.89%	ROYAL EXCHANGE PLC.	0.60	172.73%
MAY & BAKER NIGERIA PLC.	4.60	4.55%	MAY & BAKER NIGERIA PLC.	4.60	9.52%	MAY & BAKER NIGERIA PLC.	4.60	40.67%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	604.40	50.24%	CHAMPION BREW. PLC.	2.17	167.90%
GUINNESS NIG PLC	30.00	4.53%	INTERCONTINENTA L WAPIC INSURANCE PLC	0.54	8.00%	MUTUAL BENEFITS ASSURANCE PLC.	0.39	39.29%	MUTUAL BENEFITS ASSURANCE PLC.	0.39	44.44%	LIVESTOCK FEEDS PLC.	1.73	147.14%
TOTAL NIGERIA PLC.	142.00	4.49%	BUA CEMENT PLC	77.90	7.15%	U A C N PLC.	10.30	37.33%	U A C N PLC.	10.30	42.07%	BUA CEMENT PLC	77.90	141.18%
SOVEREIGN TRUST NSURANCE PLC	0.25	4.17%	FBNH	7.35	6.52%	ACADEMY PRESS PLC.	0.40	33.33%	INTERCONTINENT AL WAPIC INSURANCE PLC	0.54	35.00%	FIDSON HEALTHCARE PLC	5.28	129.57%
ZENITH BANK PLC	21.95	3.05%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	604.40	6.04%	MCNICHOLS PLC	0.80	30.00%	ACADEMY PRESS PLC.	0.40	33.33%	UBA CAPITAL	5.80	129.25%

Top 10 Losers

	Closing			Closing			Closing		Clo	sing			Closing	
Stocks	Price	1 Day Return	Stocks	Price	1 Wk Return	Stocks	Price	QTD Return		rice	YTD Return	Stocks	Price	52 Wk Return
OURTEVILLE BUSINESS OLUTIONS PLC	0.22	-4.35%	UNITY BANK PLC	0.62	-8.82%	ECOBANK TRANSNATIONAL INCORPORATED	5.30	-19.70%	ASSOCIATED BUS COMPANY PLC	0.31	-18.42%	S C O A NIG. PLC.	2.15	-26.62%
TN NIGERIA PLC	162.00	-4.65%	COMPUTER WAREHOUSE GROUP PLC	2.07	-9.61%	AFRICA PRUDENTIAL	5.55	-20.49%	COMPUTER WAREHOUSE GROUP PLC	2.07	-18.50%	UNION BANK NIG.PLC.	4.95	-29.29%
IRST CITY MONUMENT ANK PLC.	2.90	-5.84%	RED STAR EXPRESS PLC	3.11	-9.59%	MRS OIL NIGERIA PLC.	10.90	-20.73%	OANDO PLC	3.00	-18.92%	GREIF NIGERIA PLC	6.05	-33.52%
ERGER PAINTS PLC	6.10	-6.15%	S C O A NIG. PLC.	2.15	-9.66%	STERLING BANK PLC.	1.58	-21.78%	DEAP CAPITAL MANAGEMENT & TRUST PLC	0.20	-20.00%	OMATEK VENTURES PLC	0.20	-35.48%
ASACO ASSURANCE PLC.	1.56	-8.77%	GREIF NIGERIA PLC	6.05	-9.70%	INTERNATIONAL BREWERIES PLC.	5.30	-23.19%	MRS OIL NIGERIA PLC.	10.90	-20.73%	THE INITIATES PLC	0.43	-38.57%
EGENCY ALLIANCE NSURANCE COMPANY PLC	0.29	-9.38%	LIVESTOCK FEEDS PLC.	1.73	-9.90%	MANSARD	0.88	-26.05%	STERLING BANK PLC.	1.58	-22.55%	DEAP CAPITAL MANAGEMENT & TRUST PLC	0.20	-39.39%
ED STAR EXPRESS PLC	3.11	-9.59%	NCR (NIGERIA) PLC.	2.27	-9.92%	GREIF NIGERIA PLC	6.05	-26.22%	GREIF NIGERIA PLC	6.05	-26.22%	DAAR COMMUNICATIO NS PLC	0.20	-39.39%
C O A NIG. PLC.	2.15	-9.66%	B.O.C. GASES PLC.	12.25	-9.99%	S C O A NIG. PLC.	2.15	-26.62%	S C O A NIG. PLC.	2.15	-26.62%	AFROMEDIA PLC	0.20	-41.18%
VESTOCK FEEDS PLC.	1.73	-9.90%	HONEYWELL FLOUR MILL PLC	1.15	-10.16%	DAAR COMMUNICATIONS PLC	0.20	-33.33%	DAAR COMMUNICATIONS PLC	0.20	-33.33%	MANSARD	0.88	-44.30%
.O.C. GASES PLC.	12.25	-9.99%	LINKAGE ASSURANCE PLC	0.63	-31.52%	FTN COCOA PROCESSORS PLC	0.40	-44.44%	FTN COCOA PROCESSORS PLC	0.40	-39.39%	ARBICO PLC.	1.03	-59.92%

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